

Pension Advisory Board Forward Plan of Work 2026/27

Agenda items at each meeting

Agenda items	22 April 2026	30 July 2026	9 November 2026	8 February 2027	26 April 2027
Action log	✓	✓	✓	✓	✓
Pension Committee Minutes	✓	✓	✓	✓	✓
Business Plan Update	✓	✓	✓	✓	✓
Administration Update	✓	✓	✓	✓	✓
Regulatory & Governance Update	✓	✓	✓	✓	✓
LGPS Pooling Update	✓	✓	✓	✓	✓
Policy Documents	<ul style="list-style-type: none"> • Treasury Management Statement • Administration Strategy 	<ul style="list-style-type: none"> • Privacy Notice • Investment Strategy Statement • Administering Authority Discretions 	<ul style="list-style-type: none"> • Annual Report 	<ul style="list-style-type: none"> • Governance Policy • Training Strategy • Conflicts of Interest Policy 	<ul style="list-style-type: none"> • Treasury Management Statement • Administration Strategy • Complaints including IDRP
LPB Effective Review	✓	-	-	-	✓