

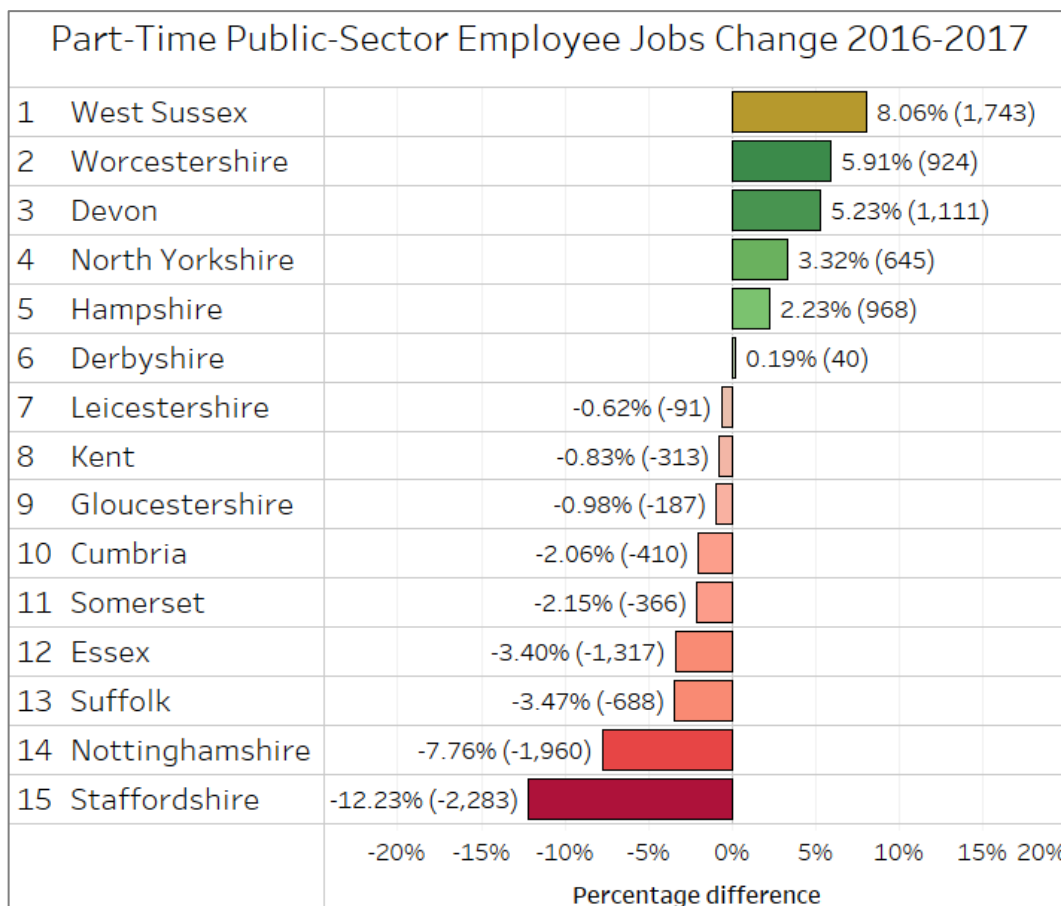
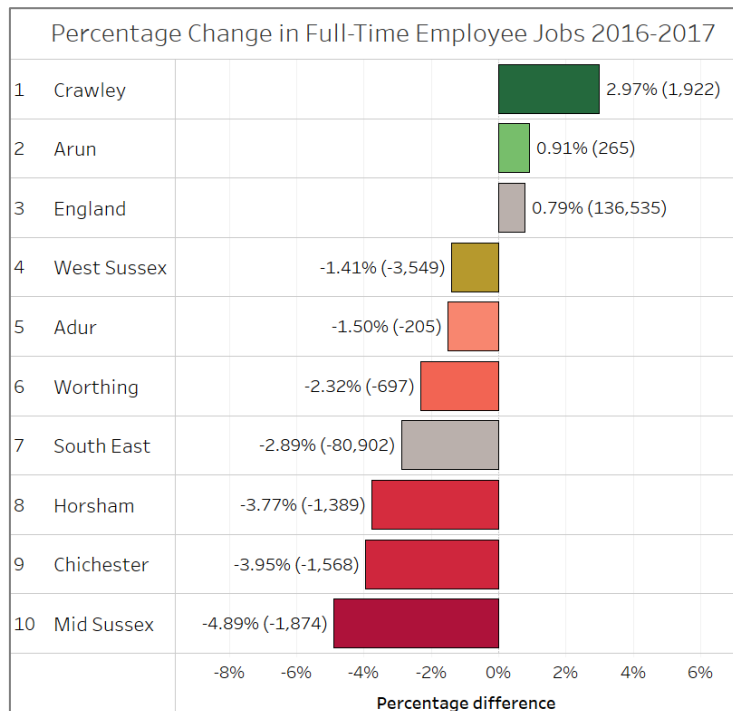
Employment Trends in West Sussex

Business Register and Employment Survey (BRES) Analysis Headline Data Summary 2017

West Sussex had **+3,400 more** jobs in 2017 than in 2016

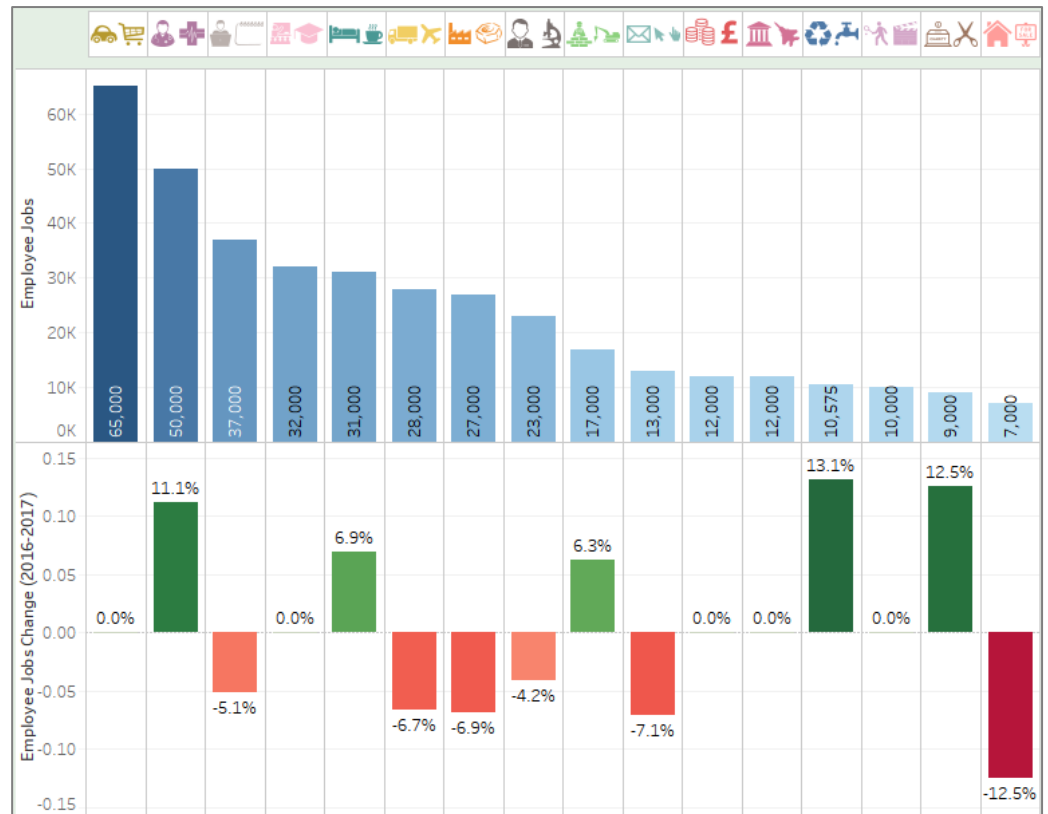
- Between 2016 and 2017 full time employee jobs have decreased in West Sussex **(-1.41%)** with only Crawley and Arun seeing an increase.

	Employees	Full-time employees	Part-time employees
West Sussex	0.89%	-1.41%	5.39%
South East	-1.06%	-2.89%	2.73%
England	1.35%	0.79%	2.55%



- Ranked **1st** out of the 15 statistical neighbours for percentage change in **part-time public-sector** employee jobs from 2016 to 2017; **2nd** for percentage change in **part-time** employee jobs. West Sussex has the **4th** highest number of total employee jobs compared to their statistical neighbours.

- Employee jobs in the human health and social work sector increased by 5,000 (11.1%)
- Administrative and support services, transportation and storage and manufacturing sectors each fell by 2,000 employee jobs.



Location quotient =

$$\frac{\text{Percentage of jobs in Local Authority } x}{\text{Percentage of jobs in England}}$$

- < 1, under representation locally
- = 1, same percentage as England
- > 1, local concentration

- In West Sussex, the transportation and storage sector remains the dominant sector in terms of location quotients (1.52) and the professional, scientific and technical sector remains lowest in terms of location quotients (0.69). The table below shows strengths and weaknesses in each of the local authorities.

Sector	Adur	Arun	Chichester	Crawley	Horsham	Mid Sussex	Worthing	West Sussex	South East	England
Wholesale and retail trade; repair of motor vehicles and motorcycles	1.27	1.29	0.98	0.90	1.31	1.32	0.95	1.11	1.06	1.00
Human health and social work activities	0.85	1.19	1.16	0.33	0.85	1.18	2.26	1.02	0.98	1.00
Administrative and support service activities	0.78	0.94	0.62	2.05	0.78	0.72	0.67	1.04	0.93	1.00
Education	1.08	0.98	1.11	0.53	1.01	1.13	0.81	0.93	1.15	1.00
Professional, scientific and technical activities	0.70	0.44	0.76	0.73	0.84	0.87	0.48	0.69	0.91	1.00
Manufacturing	1.35	0.81	1.02	0.79	0.90	0.62	0.90	0.87	0.76	1.00
Accommodation and food service activities	0.98	1.48	1.34	1.01	0.86	1.02	0.70	1.10	0.98	1.00
Transportation and storage	0.60	0.57	0.43	4.63	0.57	0.52	0.54	1.52	0.95	1.00
Construction	1.27	1.15	0.87	0.56	1.34	1.06	0.66	0.93	1.15	1.00
Information and communication	1.07	0.44	0.64	0.71	1.21	0.84	0.58	0.75	1.30	1.00
Public administration and defence; compulsory social security	0.49	0.70	1.47	0.61	0.42	0.34	1.32	0.80	0.81	1.00
Financial and insurance activities	0.82	0.62	0.47	0.90	0.77	1.42	1.17	0.88	0.80	1.00
Arts, entertainment and recreation	1.35	1.52	1.48	0.53	1.26	1.00	0.83	1.04	1.09	1.00
Other service activities	1.21	0.98	1.24	0.37	1.81	2.10	0.93	1.17	1.25	1.00
Primary and utilities*	1.88	2.18	2.34	0.96	1.94	0.92	1.45	1.54	1.23	1.00
Real estate activities	0.57	0.90	1.70	0.25	1.60	0.99	1.22	1.07	0.96	1.00

*Primary and Utilities numbers are low

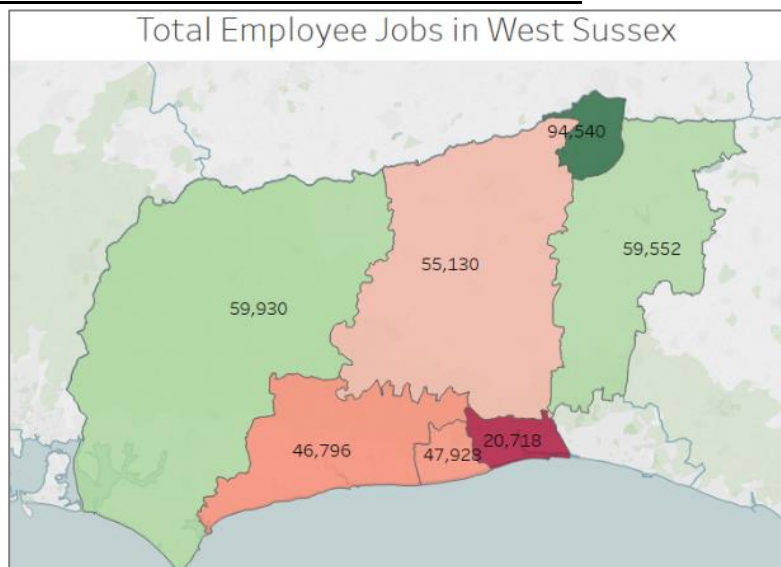
Change in total employee jobs between 2016 and 2017 in West Sussex

Adur **+350 jobs (+1.71%)**

- *Primary and utilities* sector (primarily water based) saw the biggest increase, **485** more employee jobs, while *manufacturing, administrative and support services* and *professional, technical and scientific* each fell by **250** employee jobs.

Arun **+640 jobs (1.39%)**

- Adur had the highest percentage increase in **private sector** employee jobs in West Sussex (**2.16%**).
- *Financial and insurance activities* had the biggest change with **550** more employee jobs, while *administrative and support services, transportation and storage* and *manufacturing* were all down by **500** employee jobs.



Chichester **-1,050 jobs (-1.72%)**

- Chichester was the only Local Authority in West Sussex to see a net **loss** in jobs.
- *Human health and social work activities* had the highest increase with **1,000** more employee jobs, while *real estate activities* fell the most - down **750**.

Crawley **+1,840 jobs (1.98%)**

- Crawley had the highest increase in **full-time** jobs (**2.97%**) and the only local authority in West Sussex to see a reduction in **part-time** jobs (**-0.30%**).
- *Professional, scientific and technical* sector increased by **1,500** employee jobs, while employee jobs in *manufacturing* and *accommodation and food service activities* both fell by **1,000**.

Horsham **+200 jobs (0.37%)**

- *Human health and social work activities* had the biggest increase with **1,500** more employee jobs, while employee jobs fell by **1,000** each in the *administrative and support services* and *professional, scientific and technical* sectors.

Mid Sussex **+900 jobs (1.53%)**

- Mid Sussex had the highest **part-time** increase (**13.65%**) and **full-time** decrease in employee jobs (**-4.89%**).
- *Human health and social work activities* had the biggest increase with **1,000** more employee jobs, while the *manufacturing* and *professional, scientific and technical* sectors both fell by **500**.

Worthing **+520 jobs (1.10%)**

- Worthing had the highest **public sector** increase in employee jobs (**11.86%**), with a reduction (**-2.37%**) in **private sector** employee jobs.
- *Human health and social work activities* had the biggest increase in employee jobs (**2,000**), while *administrative and support services* and *professional, scientific and technical* sectors each fell by **500**.